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UBC Supervisor PAT User Guide

Reviewing Employee Absence Requests

7/26/2016 Business Information Systems - Service Delivery

engage • envision • enable



Approving Employee Absence Requests in PAT

1. Supervisors are notified of their employee's absence requests via an automated email notification from PAT. This email will contain a generic notification stating that updates have been made to at least one of your employees in PAT. This message is generic because only one notification per supervisor will be sent out each day, regardless of how many absence requests are submitted by their employees. This is to prevent unnecessary notifications that would clog the supervisor's email inbox. At the bottom of this email notification click the link to go to PAT.

A place of mind The UNIVERSITY OF BRITISH COLUMBIA
PAT UPDATE NOTIFICATION
This is an automated message.
An update has been made to at least one of your employees in PAT.
Please click https://pat.ubc.ca/IT/ to review.
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INFORMATION TECHNOLOGY

2. Once you have logged into PAT using your CWL information, you will be left at the profile selection screen. From here, you will be able to see any pending requests from your employees that require approval. Beside the employee's name you will see one or more icons, indicating the type of absence they have requested. By hovering the pointer over each icon you can see the details of the absence type. Click any of these icons to proceed to the approval page.

	Personnel Absence Tracker						
Administration Reports Select New Profile Inactive Employees Help Logoff as Super administrator							
	PAT Personnel Absences Tracker Please Select an Option From the Menu Below Select Current Employee Profile □						

3. After clicking the desired icon (the umbrella in this example, for vacation) you are taken to the selected employee's vacation or leave page. Under "VACATION Scheduled" or "LEAVE Taken" you will see any "Pending" requests. Beside those requests are options to edit (pencil), approve (check mark), decline (x mark) and delete (trash can). Click the option you desire to proceed.

Administration Reports Select New Profile Inactive Employees View Current Profile Calendar Vacuation Leave Conferences Help Lopot as Super administrator								
	test 3, test 3	7.00 hours/day	ry PTE: 1.0000 Sick Leave Ba		Sick Leave Balance: 28.13 hours (4.02 days)	nce; 28.13 hours (4.02 days)		
LEAVE Taken during (2016 •								
34-May-2016	24-May-2016	7 hours	Pending	Medical/Dental Appointment		(10013)		
20-May-2016	20-May-2016	7 hours	Ves	Medical/Dental Appointment		100		
17-May-2016	17-May-2016	7 hours	Nes	Medical/Dental Appointment		1 8 9		
	18-May-2016	21 hours	Yes	Medical/Dental Appointment		100		
6-May-2016	16-May-2016	7 hours	Ves	Medical Dental Appointment		1 8 9		
16-May-2016 6-May-2016						4.0.0		
6-May-2016 6-May-2016 3-May-2016	13-May-2016	7 hours	Yes	Medical/Dental Appointment				
6-May-2016 6-May-2016 3-May-2016 2-May-2016	13-May-2016 12-May-2016	7 hours 7 hours	Yes Yes	Medical/Dental Appointment		100		



4. Once the absence has been approved or declined, you will see the change in "Approved" status immediately. At this point a notification will also be sent out to the employee, advising them that an update has been made to PAT, and will provide them with a link to login to PAT and confirm.

Personnel Absence Tracker									
Administration Reports Select New Profile Mactive Employees View Current Profile Calendar Vacation Leave Conferences Help Logoff as Super administrator									
	tost 3, tost 3	7.00 hours/day	FTE: 1.0000	Sick Leave Balance: 28.13 hours (4.02 days)					
LEAVE Taken during 2016 •									
Start Date	End Date	Duration	Approved	Туре	Notes	Options			
24-May-2016	24-May-2016	7 hours	(Yes)	Medical/Dental Appointment		100			
20-May-2016	20-May-2016	7 hours	Yes	Medical/Dental Appointment		100			
17-May-2016	17-May-2016	7 hours	Yes	Medical/Dental Appointment		109			
16-May-2016	18-May-2016	21 hours	Yes	Medical/Dental Appointment		100			
16-May-2016	16-May-2016	7 hours	Yes	Medical/Dental Appointment		100			
13-May-2016	13-May-2016	7 hours	Yes	Medical/Dental Appointment		100			
12-May-2016	12-May-2016	7 hours	Yes	Medical/Dental Appointment		100			
Total h	ours	63.00 hours							

